



MONTHLY STATEMENT OF THE PUBLIC DEBT
OF THE UNITED STATES

MAY 31, 1998

(Details may not add to totals)

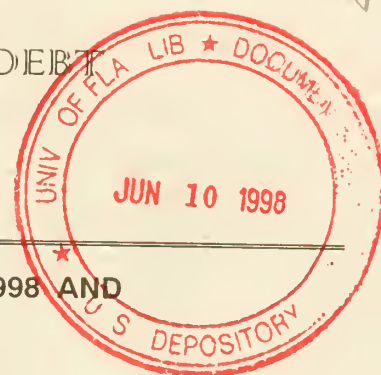


TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, MAY 31, 1998 AND
COMPARATIVE FIGURES FOR MAY 31, 1997

(Amount in millions of dollars)

Title	MAY 31, 1998		MAY 31, 1997	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
Interest-bearing Debt:				
Marketable:				
Treasury Bills.....	¹ 5.359	\$647,786	5.524	\$719,679
Treasury Notes.....	6.351	2,041,474	6.447	2,099,890
Treasury Bonds.....	8.763	598,668	8.919	565,416
Treasury Inflation-Indexed Notes.....	3.639	41,606	3.555	15,912
Treasury Inflation-Indexed Bonds.....	3.740	8,427	N/A	N/A
Federal Financing Bank ²	8.917	15,000	8.917	15,000
Total Marketable.....	³ 6.612	3,352,962	6.680	3,415,897
Nonmarketable:				
Domestic Series.....	7.931	29,995	7.930	29,995
Foreign Series.....	7.288	36,229	7.446	35,509
R.E.A. Series.....	5.000	1	5.000	1
State and Local Government Series.....	5.960	151,003	6.483	106,200
United States Savings Securities.....	6.392	180,670	6.436	182,624
Government Account Series.....	7.258	1,713,647	7.487	1,538,241
Total Nonmarketable.....	7.091	2,111,545	7.327	1,892,570
Total Interest-bearing Debt.....	³ 6.797	5,464,507	6.910	5,308,468
Noninterest-bearing Debt:				
Not Subject to the Statutory Debt Limit.....		533		537
Subject to the Statutory Debt Limit.....		⁴ 41,315		35,956
Total Noninterest-bearing Debt.....		41,848		36,494
Total Public Debt Outstanding.....		5,506,356		5,344,961

TABLE II -- STATUTORY DEBT LIMIT, MAY 31, 1998

(Amount in millions of dollars)

Public Debt Subject to Limit:	
Public Debt Outstanding.....	\$5,506,356
Less amounts not subject to limit:	
Noninterest-bearing Debt.....	533
Unamortized Discount ⁵	72,196
Federal Financing Bank.....	15,000
Total Public Debt subject to limit.....	5,418,627
Other debt subject to limit:	
Guaranteed Debt of Government agencies.....	104
Total Debt Subject to limit.....	5,418,731
Statutory Debt Limit ⁶	5,950,000
Balance of Statutory Debt Limit.....	531,269

Note: On the 4th workday of each month this statement will be available after 3:00 pm eastern time on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>.

COMPILED AND PUBLISHED BY
THE BUREAU OF THE PUBLIC DEBT

Loan Description		Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
					Issued	(Retired) / Inflation Adj.	Outstanding
Interest-bearing Debt: ^a							
Marketable:							
Treasury Bills (Maturity Value): ^{7 c}							
CUSIP:	Yield:						
912794 6R0	5.195	12/04/97	06/04/98	06/04/98	10,979	.....	22,606
	5.120	03/05/98			11,627		
6S8	5.270	12/11/97	06/11/98	06/11/98	11,321	.....	21,524
	4.970	03/12/98			10,203		
6T6	5.175	12/18/97	06/18/98	06/18/98	11,324	.....	20,784
	4.985	03/19/98			9,461		
4W1	5.350	06/26/97	06/25/98	06/25/98	19,430	.....	39,224
	5.315	12/26/97			10,495		
	5.030	03/26/98			9,298		
912795 AA9	5.285	01/02/98	07/02/98	07/02/98	10,762	.....	20,659
	5.050	04/02/98			9,897		
AB7	5.130	01/08/98	07/09/98	07/09/98	12,275	.....	21,657
	4.960	04/09/98			9,381		
AC5	4.910	01/15/98	07/16/98	07/16/98	11,785	.....	20,937
	5.035	04/16/98			9,151		
912794 4X9	5.260	07/24/97	07/23/98	07/23/98	18,830	.....	38,811
	4.995	01/22/98			10,929		
	4.985	04/23/98			9,052		
912795 AD3	5.025	01/29/98	07/30/98	07/30/98	10,332	.....	19,875
	4.940	04/30/98			9,543		
AE1	5.090	02/05/98	08/06/98	08/06/98	11,502	.....	21,008
	4.990	05/07/98			9,506		
AF8	5.075	02/12/98	08/13/98	08/13/98	10,846	.....	19,770
	5.010	05/14/98			8,924		
912794 4Y7	5.280	08/21/97	08/20/98	08/20/98	18,783	.....	39,170
	5.070	02/19/98			11,353		
	5.080	05/21/98			9,034		
912795 AG6	5.035	02/26/98	08/27/98	08/27/98	10,864	.....	20,633
	5.020	05/28/98			9,769		
AH4	5.125	03/05/98	09/03/98	09/03/98	10,843	.....	10,843
AJ0	5.010	03/12/98	09/10/98	09/10/98	11,377	.....	11,377
912794 4Z4	5.300	09/18/97	09/17/98	09/17/98	18,302	.....	29,279
	5.025	03/19/98			10,977		
912795 AK7	4.990	03/26/98	09/24/98	09/24/98	10,383	.....	10,383
AL5	5.075	04/02/98	10/01/98	10/01/98	10,905	.....	10,905
AM3	5.000	04/09/98	10/08/98	10/08/98	10,788	.....	10,788
912794 5A8	5.200	10/16/97	10/15/98	10/15/98	18,774	.....	30,214
	5.130	04/16/98			11,439		
912795 AN1	5.060	04/23/98	10/22/98	10/22/98	10,765	.....	10,765
AP6	5.115	04/30/98	10/29/98	10/29/98	11,068	.....	11,068
AQ4	5.110	05/07/98	11/05/98	11/05/98	11,838	.....	11,838
912794 5B6	5.140	11/13/97	11/12/98	11/12/98	18,451	.....	30,337
	5.170	05/14/98			11,885		
912795 AR2	5.160	05/21/98	11/19/98	11/19/98	11,367	.....	11,367
AS0	5.165	05/28/98	11/27/98	11/27/98	11,321	.....	11,321
912794 5C4	5.180	12/11/97	12/10/98	12/10/98	18,011	.....	18,011
912795 BS9	5.065	01/08/98	01/07/99	01/07/99	17,837	.....	17,837
BT7	4.965	02/05/98	02/04/99	02/04/99	19,190	.....	19,190
BU4	5.125	03/05/98	03/04/99	03/04/99	17,973	.....	17,973
BV2	5.110	04/02/98	04/01/99	04/01/99	16,751	.....	16,751
BW0	5.125	04/30/98	04/29/99	04/29/99	15,344	.....	15,344
BX8	5.150	05/28/98	05/27/99	05/27/99	15,540	.....	15,540
Total Treasury Bills.....					647,786	.....	647,786
Treasury Notes: ^{8 d}							
CUSIP:	Series:	Interest Rate:					
912827 L42	P	5-1/8	06/30/93	06/30/98	06/30-12/31	12,596	12,596
Y30	AG	6-1/4	07/01/96	06/30/98	06/30-12/31	22,054	22,054
B50	G	8-1/4	07/15/91	07/15/98	01/15-07/15	9,694	9,694
L67	Q	5-1/4	08/02/93	07/31/98	01/31-07/31	11,689	11,689
Y63	AH	6-1/4	07/31/96	07/31/98	01/31-07/31	21,563	21,563
WN8	C	9-1/4	08/15/88	08/15/98	02/15-08/15	11,343	11,343
U75	Y	5-7/8	08/15/95	08/15/98	02/15-08/15	22,418	22,418
M25	R	4-3/4	08/31/93	08/31/98	02/28-08/31	13,019	13,019
Z21	AJ	6-1/8	09/03/96	08/31/98	02/28-08/31	21,949	21,949
M41	S	4-3/4	09/30/93	09/30/98	03/31-09/30	12,576	12,576
Z47	AK	6	09/30/96	09/30/98	03/31-09/30	21,486	21,486
C67	H	7-1/8	10/15/91	10/15/98	04/15-10/15	10,268	10,268
M66	T	4-3/4	11/01/93	10/31/98	04/30-10/31	13,023	13,023
Z70	AL	5-7/8	10/31/96	10/31/98	04/30-10/31	21,221	21,221
WW8	D	8-7/8	11/15/88	11/15/98	05/15-11/15	9,903	9,903
V74	Z	5-1/2	11/24/95	11/15/98	05/15-11/15	20,598	20,598
N24	U	5-1/8	11/30/93	11/30/98	05/31-11/30	12,115	12,115
2B7	AM	5-5/8	12/02/96	11/30/98	05/31-11/30	20,532	20,532
N40	V	5-1/8	12/31/93	12/31/98	06/30-12/31	12,444	12,444
2D3	AN	5-3/4	12/31/96	12/31/98	06/30-12/31	20,615	20,615
D74	E	6-3/8	01/15/92	01/15/99	01/15-07/15	10,559	10,559

Loan Description				Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
							Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:									
CUSIP:	Series:	Interest Rate:							
912827 N65	J	5		01/31/94	01/31/99	01/31-07/31	12,901	.....	12,901
2F8	AB	5-7/8		01/31/97	01/31/99	01/31-07/31	19,468	.....	19,468
XE7	A	8-7/8	9	02/15/89	02/15/99	02/15-08/15	9,720	.....	9,720
W73	W	5		02/15/96	02/15/99	02/15-08/15	21,997	.....	21,997
P22	K	5-1/2		02/28/94	02/28/99	02/28-08/31	11,914	.....	11,914
2K7	AC	5-7/8		02/28/97	02/28/99	02/28-08/31	19,916	.....	19,916
P48	L	5-7/8		03/31/94	03/31/99	03/31-09/30	12,780	.....	12,780
2N1	AD	6-1/4		03/31/97	03/31/99	03/31-09/30	19,798	.....	19,798
E81	F	7		04/15/92	04/15/99	04/15-10/15	10,178	.....	10,178
P63	M	6-1/2		05/02/94	04/30/99	04/30-10/31	12,292	.....	12,292
2R2	AE	6-3/8		04/30/97	04/30/99	04/30-10/31	19,353	.....	19,353
XN7	B	9-1/8	9	05/15/89	05/15/99	05/15-11/15	10,047	.....	10,047
X72	X	6-3/8		05/15/96	05/15/99	05/15-11/15	23,360	.....	23,360
Q21	N	6-3/4		05/31/94	05/31/99	05/31-11/30	12,339	.....	12,339
2V3	AF	6-1/4		06/02/97	05/31/99	05/31-11/30	18,575	.....	18,575
Q47	P	6-3/4		06/30/94	06/30/99	06/30-12/31	13,101	.....	13,101
2X9	AG	6		06/30/97	06/30/99	06/30-12/31	17,862	.....	17,862
F98	G	6-3/8		07/15/92	07/15/99	01/15-07/15	10,006	.....	10,006
Q62	Q	6-7/8		08/01/94	07/31/99	01/31-07/31	12,411	.....	12,411
3B6	AH	5-7/8		07/31/97	07/31/99	01/31-07/31	16,839	.....	16,839
XW7	C	8	9	08/15/89	08/15/99	02/15-08/15	10,164	.....	10,164
Y89	Y	6		08/15/96	08/15/99	02/15-08/15	22,708	.....	22,708
R20	R	6-7/8		08/31/94	08/31/99	02/28-08/31	12,397	.....	12,397
3F7	AJ	5-7/8		09/02/97	08/31/99	02/28-08/31	17,215	.....	17,215
R46	S	7-1/8		09/30/94	09/30/99	03/31-09/30	12,836	.....	12,836
3H3	AK	5-3/4	9	09/30/97	09/30/99	03/31-09/30	17,487	.....	17,487
H21	H	6		10/15/92	10/15/99	04/15-10/15	10,337	.....	10,337
R61	T	7-1/2		10/31/94	10/31/99	04/30-10/31	12,152	.....	12,152
3K6	AL	5-5/8	9	10/31/97	10/31/99	04/30-10/31	16,824	.....	16,824
YE6	D	7-7/8	9	11/15/89	11/15/99	05/15-11/15	10,774	.....	10,774
Z96	Z	5-7/8		11/15/96	11/15/99	05/15-11/15	22,870	.....	22,870
S29	U	7-3/4		11/30/94	11/30/99	05/31-11/30	11,934	.....	11,934
3P5	AM	5-5/8	9	12/01/97	11/30/99	05/31-11/30	17,051	.....	17,051
S45	V	7-3/4		01/03/95	12/31/99	06/30-12/31	12,523	.....	12,523
3R1	AN	5-5/8	9	12/31/97	12/31/99	06/30-12/31	16,747	.....	16,747
J37	E	6-3/8		01/15/93	01/15/00	01/15-07/15	10,104	.....	10,104
S60	G	7-3/4		01/31/95	01/31/00	01/31-07/31	12,229	.....	12,229
3U4	Y	5-3/8	9	02/02/98	01/31/00	01/31-07/31	17,502	.....	17,502
YN6	A	8-1/2	9	02/15/90	02/15/00	02/15-08/15	10,673	.....	10,673
2H4	U	5-7/8		02/18/97	02/15/00	02/15-08/15	20,421	.....	20,421
T28	H	7-1/8		02/28/95	02/29/00	02/28-08/31	12,496	.....	12,496
3Y6	Z	5-1/2	9	03/02/98	02/29/00	02/28-08/31	17,776	.....	17,776
T44	J	6-7/8		03/31/95	03/31/00	03/31-09/30	13,188	.....	13,188
4A7	AB	5-1/2	9	03/31/98	03/31/00	03/31-09/30	17,206	.....	17,206
K43	F	5-1/2		04/15/93	04/15/00	04/15-10/15	10,535	.....	10,535
T69	K	6-3/4		05/01/95	04/30/00	04/30-10/31	12,433	.....	12,433
4C3	AC	5-5/8	9	04/30/98	04/30/00	04/30-10/31	15,634	.....	15,634
YW6	B	8-7/8	9	05/15/90	05/15/00	05/15-11/15	10,496	.....	10,496
2T8	V	6-3/8		05/15/97	05/15/00	05/15-11/15	20,763	.....	20,763
U26	L	6-1/4		05/31/95	05/31/00	05/31-11/30	12,752	.....	12,752
U42	M	5-7/8		06/30/95	06/30/00	06/30-12/31	12,464	.....	12,464
U67	N	6-1/8		07/31/95	07/31/00	01/31-07/31	12,339	.....	12,339
ZE5	C	8-3/4	9	08/15/90	08/15/00	02/15-08/15	11,081	.....	11,081
3D2	W	6		08/15/97	08/15/00	02/15-08/15	18,053	.....	18,053
V25	P	6-1/4		08/31/95	08/31/00	02/28-08/31	11,922	.....	11,922
V41	Q	6-1/8		10/02/95	09/30/00	03/31-09/30	12,011	.....	12,011
V66	R	5-3/4		10/31/95	10/31/00	04/30-10/31	12,080	.....	12,080
ZN5	D	8-1/2	9	11/15/90	11/15/00	05/15-11/15	11,520	.....	11,520
3M2	X	5-3/4	9	11/17/97	11/15/00	05/15-11/15	16,036	.....	16,036
W24	S	5-5/8		11/30/95	11/30/00	05/31-11/30	12,357	.....	12,357
W40	T	5-1/2		01/02/96	12/31/00	06/30-12/31	12,821	.....	12,821
W65	E	5-1/4		01/31/96	01/31/01	01/31-07/31	12,816	.....	12,816
ZX3	A	7-3/4	9	02/15/91	02/15/01	02/15-08/15	11,313	.....	11,313
3W0	S	5-3/8	9	02/17/98	02/15/01	02/15-08/15	15,367	.....	15,367
X23	F	5-5/8		02/29/96	02/28/01	02/28-08/31	12,820	.....	12,820
X49	G	6-3/8		04/10/96	03/31/01	03/31-09/30	14,181	.....	14,181
X64	H	6-1/4		04/30/96	04/30/01	04/30-10/31	13,780	.....	13,780
A85	B	8	9	05/15/91	05/15/01	05/15-11/15	12,398	.....	12,398
4E9	T	5-5/8	9	05/15/98	05/15/01	05/15-11/15	12,874	.....	12,874
Y22	J	6-1/2		05/31/96	05/31/01	05/31-11/30	13,722	.....	13,722
Y48	K	6-5/8		07/01/96	06/30/01	06/30-12/31	14,282	.....	14,282
Y71	L	6-5/8	9	07/31/96	07/31/01	01/31-07/31	14,137	.....	14,137
B92	C	7-7/8		08/15/91	08/15/01	02/15-08/15	12,339	.....	12,339
Z39	M	6-1/2		09/30/96	08/31/01	02/28-08/31	14,000	.....	14,000
Z54	N	6-3/8		09/30/96	09/30/01	03/31-09/30	14,519	.....	14,519
Z88	P	6-1/4		10/31/96	10/31/01	04/30-10/31	14,640	.....	14,640
D25	D	7-1/2	9	11/15/91	11/15/01	05/15-11/15	24,226	.....	24,226
2C5	Q	5-7/8		12/02/96	11/30/01	05/31-11/30	14,031	.....	14,031
2E1	R	6-1/8		12/31/96	12/31/01	06/30-12/31	13,971	.....	13,971

Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827 2G6	C	6-1/4	01/31/97	01/31/02	01/31-07/31	13,453		13,453
2L5	D	6-1/4	02/28/97	02/28/02	02/28-08/31	13,800		13,800
2P6	E	6-5/8	03/31/97	03/31/02	03/31-09/30	14,301		14,301
2S0	F	6-5/8	04/30/97	04/30/02	04/30-10/31	14,475		14,475
F49	A	7-1/2 ⁹	05/15/92	05/15/02	05/15-11/15	11,714		11,714
2W1	G	6-1/2	06/02/97	05/31/02	05/31-11/30	13,504		13,504
2Y7	H	6-1/4	06/30/97	06/30/02	06/30-12/31	13,059		13,059
3C4	K	6	07/31/97	07/31/02	01/31-07/31	12,231		12,231
G55	B	6-3/8 ⁹	08/17/92	08/15/02	02/15-08/15	23,859		23,859
3G5	L	6-1/4	09/02/97	08/31/02	02/28-08/31	12,732		12,732
3J9	M	5-7/8 ⁹	09/30/97	09/30/02	03/31-09/30	12,807		12,807
3L4	N	5-3/4 ⁹	10/31/97	10/31/02	04/30-10/31	11,737		11,737
3Q3	P	5-3/4 ⁹	12/01/97	11/30/02	05/31-11/30	12,121		12,121
3S9	Q	5-5/8 ⁹	12/31/97	12/31/02	06/30-12/31	12,052		12,052
3V2	C	5-1/2 ⁹	02/02/98	01/31/03	01/31-07/31	13,101		13,101
J78	A	6-1/4 ⁹	02/16/93	02/15/03	02/15-08/15	23,563		23,563
3Z3	D	5-1/2 ⁹	03/02/98	02/28/03	02/28-08/31	13,670		13,670
4B5	E	5-1/2 ⁹	03/31/98	03/31/03	03/31-09/30	14,173		14,173
4D1	F	5-3/4 ⁹	04/30/98	04/30/03	04/30-10/31	12,573		12,573
L83	B	5-3/4 ⁹	08/16/93	08/15/03	02/15-08/15	28,011		28,011
N81	A	5-7/8 ⁹	02/15/94	02/15/04	02/15-08/15	12,955		12,955
P89	B	7-1/4 ⁹	05/16/94	05/15/04	05/15-11/15	14,440		14,440
Q88	C	7-1/4 ⁹	08/15/94	08/15/04	02/15-08/15	13,346		13,346
R87	D	7-7/8 ⁹	11/15/94	11/15/04	05/15-11/15	14,374		14,374
S86	A	7-1/2 ⁹	02/15/95	02/15/05	02/15-08/15	13,835		13,835
T85	B	6-1/2 ⁹	05/15/95	05/15/05	05/15-11/15	14,740		14,740
U83	C	6-1/2 ⁹	08/15/95	08/15/05	02/15-08/15	15,003		15,003
V82	D	5-7/8 ⁹	11/24/95	11/15/05	05/15-11/15	15,210		15,210
W81	A	5-5/8 ⁹	02/15/96	02/15/06	02/15-08/15	15,514		15,514
X80	B	6-7/8 ⁹	05/15/96	05/15/06	05/15-11/15	16,015		16,015
Y55	C	7 ⁹	07/15/96	07/15/06	01/15-07/15	22,740		22,740
Z62	D	6-1/2 ⁹	10/15/96	10/15/06	04/15-10/15	22,460		22,460
2J0	B	6-1/4 ⁹	02/18/97	02/15/07	02/15-08/15	13,104		13,104
2U5	C	6-5/8 ⁹	05/15/97	05/15/07	05/15-11/15	13,958		13,958
3E0	D	6-1/8 ⁹	08/15/97	08/15/07	02/15-08/15	25,637		25,637
3X8	B	5-1/2 ⁹	02/17/98	02/15/08	02/15-08/15	13,583		13,583
4F6	C	5-5/8 ⁹	05/15/98	05/15/08	05/15-11/15	14,775		14,775
Total Treasury Notes.....						2,041,474		2,041,474
Treasury Bonds: ^{8 d}								
CUSIP:		Interest Rate:						
912810 BG2		3-1/2 ¹¹	10/03/60	11/15/98	05/15-11/15	4,463	(4,237)	226
BU1		8-1/4	05/15/75	05/15/05	05/15-11/15	4,246	(22)	4,224
				05/15/00 ¹⁰				
CT3		11-3/4	01/12/81	02/15/01	02/15-08/15	1,501		1,501
CU0		13-1/8	04/02/81	05/15/01	05/15-11/15	1,750		1,750
CW6		13-3/8	07/02/81	08/15/01	02/15-08/15	1,753		1,753
CX4		15-3/4	10/07/81	11/15/01	05/15-11/15	1,753		1,753
BX5		7-5/8	02/15/77	02/15/07	02/15-08/15	4,249	(15)	4,234
				02/15/02 ¹⁰				
CZ9		14-1/4	01/06/82	02/15/02	02/15-08/15	1,759		1,759
BZ0		7-7/8	11/15/77	11/15/07	05/15-11/15	1,495		1,495
				11/15/02 ¹⁰				
DA3		11-5/8	09/29/82	11/15/02	05/15-11/15	2,753		2,753
DC9		10-3/4	01/04/83	02/15/03	02/15-08/15	3,007		3,007
DD7		10-3/4	04/04/83	05/15/03	05/15-11/15	3,249		3,249
CC0		8-3/8	08/15/78	08/15/08	02/15-08/15	2,103		2,103
				08/15/03 ¹⁰				
DE5		11-1/8	07/05/83	08/15/03	02/15-08/15	3,501		3,501
CE6		8-3/4	11/15/78	11/15/08	05/15-11/15	5,230		5,230
				11/15/03 ¹⁰				
DG0		11-7/8	10/05/83	11/15/03	05/15-11/15	7,260		7,260
CG1		9-1/8	05/15/79	05/15/09	05/15-11/15	4,606		4,606
				05/15/04 ¹⁰				
DH8		12-3/8	04/05/84	05/15/04	05/15-11/15	3,755		3,755
DK1		13-3/4	07/10/84	08/15/04	02/15-08/15	4,000		4,000
CK2		10-3/8	11/15/79	11/15/09	05/15-11/15	4,201		4,201
				11/15/04 ¹⁰				
DM7		11-5/8 ⁹	10/30/84	11/15/04	05/15-11/15	8,302		8,302
CM8		11-3/4	02/15/80	02/15/10	02/15-08/15	2,647	(153)	2,494
				02/15/05 ¹⁰				
CP1		10	05/15/80	05/15/10	05/15-11/15	2,987		2,987
				05/15/05 ¹⁰				
DQ8		12 ⁹	04/02/85	05/15/05	05/15-11/15	4,261		4,261
DR6		10-3/4 ⁹	07/02/85	08/15/05	02/15-08/15	9,270		9,270
CS5		12-3/4	11/17/80	11/15/10	05/15-11/15	4,736		4,736
				11/15/05 ¹⁰				
DU9		9-3/8 ⁹	01/15/86	02/15/06	02/15-08/15	4,756		4,756

Loan Description		Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
					Issued	(Retired) / Inflation Adj	Outstanding
Marketable, Treasury Bonds--Continued:							
CUSIP:	Interest Rate:						
912810 CV8	13-7/8	05/15/81	05/15/11 05/15/06 ¹⁰	05/15-11/15	4,609	.....	4,609
CY2	14	11/16/81	11/15/11 11/15/06 ¹⁰	05/15-11/15	4,901	.....	4,901
DB1	10-3/8	11/15/82	11/15/12 11/15/07 ¹⁰	05/15-11/15	11,032	.....	11,032
DF2	12	08/15/83	08/15/13 08/15/08 ¹⁰	02/15-08/15	14,755	.....	14,755
DJ4	13-1/4	05/15/84	05/15/14 05/15/09 ¹⁰	05/15-11/15	5,007	.....	5,007
DL9	12-1/2	08/15/84	08/15/14 08/15/09 ¹⁰	02/15-08/15	5,128	.....	5,128
DN5	11-3/4 ⁹	11/15/84	11/15/14 11/15/09 ¹⁰	05/15-11/15	6,006	.....	6,006
DP0	11-1/4 ⁹	02/15/85	02/15/15	02/15-08/15	12,668	.....	12,668
DS4	10-5/8 ⁹	08/15/85	08/15/15	02/15-08/15	7,150	.....	7,150
DT2	9-7/8 ⁹	11/15/85	11/15/15	05/15-11/15	6,900	.....	6,900
DV7	9-1/4 ⁹	02/15/86	02/15/16	02/15-08/15	7,267	.....	7,267
DW5	7-1/4 ⁹	05/15/86	05/15/16	05/15-11/15	18,824	.....	18,824
DX3	7-1/2 ⁹	11/15/86	11/15/16	05/15-11/15	18,864	.....	18,864
DY1	8-3/4 ⁹	05/15/87	05/15/17	05/15-11/15	18,194	.....	18,194
DZ8	8-7/8 ⁹	08/15/87	08/15/17	02/15-08/15	14,017	.....	14,017
EA2	9-1/8 ⁹	05/16/88	05/15/18	05/15-11/15	8,709	.....	8,709
EB0	9 ⁹	11/22/88	11/15/18	05/15-11/15	9,033	.....	9,033
EC8	8-7/8 ⁹	02/15/89	02/15/19	02/15-08/15	19,251	.....	19,251
ED6	8-1/8 ⁹	08/15/89	08/15/19	02/15-08/15	20,214	.....	20,214
EE4	8-1/2 ⁹	02/15/90	02/15/20	02/15-08/15	10,229	.....	10,229
EF1	8-3/4 ⁹	05/15/90	05/15/20	05/15-11/15	10,159	.....	10,159
EG9	8-3/4 ⁹	08/15/90	08/15/20	02/15-08/15	21,419	.....	21,419
EH7	7-7/8 ⁹	02/15/91	02/15/21	02/15-08/15	11,113	.....	11,113
EJ3	8-1/8 ⁹	05/15/91	05/15/21	05/15-11/15	11,959	.....	11,959
EK0	8-1/8 ⁹	08/15/91	08/15/21	02/15-08/15	12,163	.....	12,163
EL8	8 ⁹	11/15/91	11/15/21	05/15-11/15	32,798	.....	32,798
EM6	7-1/4 ⁹	08/17/92	08/15/22	02/15-08/15	10,353	.....	10,353
EN4	7-5/8 ⁹	11/16/92	11/15/22	05/15-11/15	10,700	.....	10,700
EP9	7-1/8 ⁹	02/16/93	02/15/23	02/15-08/15	18,374	.....	18,374
EQ7	6-1/4 ⁹	08/16/93	08/15/23	02/15-08/15	22,909	.....	22,909
ES3	7-1/2 ⁹	08/15/94	11/15/24	05/15-11/15	11,470	.....	11,470
ET1	7-5/8 ⁹	02/15/95	02/15/25	02/15-08/15	11,725	.....	11,725
EV6	6-7/8 ⁹	08/15/95	08/15/25	02/15-08/15	12,602	.....	12,602
EW4	6 ⁹	02/15/96	02/15/26	02/15-08/15	12,905	.....	12,905
EX2	6-3/4 ⁹	08/15/96	08/15/26	02/15-08/15	10,894	.....	10,894
EY0	6-1/2 ⁹	11/15/96	11/15/26	05/15-11/15	11,493	.....	11,493
EZ7	6-5/8 ⁹	02/18/97	02/15/27	02/15-08/15	10,456	.....	10,456
FA1	6-3/8 ⁹	08/15/97	08/15/27	02/15-08/15	10,736	.....	10,736
FB9	6-1/8 ⁹	11/15/97	11/15/27	05/15-11/15	22,519	.....	22,519
Total Treasury Bonds.....					603,096	(4,428)	598,668
Treasury Inflation-Indexed Notes: ^{8 a}							
CUSIP:	Series:	Interest Rate:					
912827 3A8	J	3-5/8 ⁹	07/15/97	07/15/02	16,817	214	17,031
2M3	A	3-3/8 ⁹	02/06/97	01/15/07	15,758	373	16,131
3T7	A	3-5/8 ⁹	01/15/98	01/15/08	8,410	33	8,443
Total Treasury Inflation-Indexed Notes.....					40,986	620	41,606
Treasury Inflation-Indexed Bonds: ^{8 a}							
CUSIP:	Interest Rate:						
912810 FD5	3-5/8 ⁹	04/15/98	04/15/28	04/15-10/15	8,404	23	8,427
Total Treasury Inflation-Indexed Bonds.....					8,404	23	8,427
Federal Financing Bank.....					15,000		15,000
Total Marketable.....					3,356,746	(3,784)	3,352,962

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Fixed Term certificates (Various interest rates)..... ¹²	Various	Various	Various	*	(*)	*
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....				29,995	(*)	29,995
Foreign Series:						
Bills 6/4/98.....	12/08/97	06/04/98	06/04/98	100	.....	100
Bills 6/18/98.....	12/08/97	06/18/98	06/18/98	100	.....	100
Bills 7/1/98.....	03/26/98	07/01/98	07/01/98	175	.....	175
Bills 7/2/98.....	12/08/97	07/02/98	07/02/98	100	.....	100
Bills 7/16/98.....	12/08/97	07/16/98	07/16/98	200	.....	200
Bills 8/6/98.....	12/08/97	08/06/98	08/06/98	100	.....	100
Bills 8/20/98.....	12/08/97	08/20/98	08/20/98	100	.....	100
Bills 9/1/98.....	03/26/98	09/01/98	09/01/98	175	.....	175
Bills 9/3/98.....	12/08/97	09/03/98	09/03/98	100	.....	100
Bills 9/17/98.....	12/08/97	09/17/98	09/17/98	100	.....	100
Bills 10/1/98.....	12/08/97	10/01/98	10/01/98	50	.....	50
Bills 10/15/98.....	12/08/97	10/15/98	10/15/98	50	.....	50
Bills 11/2/98.....	03/26/98	11/02/98	11/02/98	175	.....	175
Bills 12/1/98.....	05/28/98	12/01/98	12/01/98	445	.....	445
Zero-coupon Treasury bond..... ¹²	03/28/90	12/31/19	12/31/19	30,220	(9,808)	20,412
Zero-coupon Treasury bond..... ¹²	12/18/90	03/31/20	03/31/20	7,258	(96)	7,162
Zero-coupon Treasury bond..... ¹²	04/07/93	03/31/23	03/31/23	6,685	.....	6,685
Total Foreign Series.....				46,133	(9,904)	36,229
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	47	(45)	1
Total R.E.A. Series.....				47	(45)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	35,613	(27,508)	8,105
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	191,999	(72,717)	119,282
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(280)	20
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	30,855	(7,283)	23,571
Treasury Demand Deposit..... ¹²	Various	.....	Daily	547	(523)	24
Total State and Local Government Series.....				259,315	(108,312)	151,003
United States Savings Securities:						
United States Savings Bonds: ^{13 a}						
Series E..... ¹⁴	Various	On demand	At redemption	186,634	(136,470)	50,164
Series EE..... ¹⁴	Various	On demand	At redemption	191,313	(72,946)	118,367
Series E and EE Unclassified..... ¹⁴	Various	On demand	At redemption	326	(925)	(598)
Series H.....	Various	On demand	Semiannually	6,411	(5,202)	1,209
Series HH.....	Various	On demand	Semiannually	15,946	(4,735)	11,211
Series H and HH Unclassified.....	Various	On demand	Semiannually	8	(*)	8
Total United States Savings Bonds.....				400,638	(220,277)	180,361
United States Savings Notes..... ^{13 a}	Various	On demand	At redemption	1,159	(923)	236
United States Individual Retirement Bonds..... ^{15 a}	Various	On demand	At redemption	78	(64)	14
United States Retirement Plan Bonds..... ¹⁶	Various	On demand	At redemption	362	(303)	59
Total United States Savings Securities.....				402,237	(221,567)	180,670

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,664	(2)	1,662
Airport and Airway Trust Fund.....	14,567	(5,477)	9,090
Albanian Claims Fund, Treasury Department.....	1		1
Aquatic Resources Trust Fund.....	1,813	(776)	1,037
Armed Forces Retirement Home Trust Fund.....	116		116
Assessment Funds, Office of the Comptroller of the Currency.....	244		244
Assets Forfeiture Fund, Justice.....	416		416
Aviation Insurance Revolving Fund.....	70		70
Bank Insurance Fund, The.....	27,021		27,021
Bequest of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*		*
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President.....	1		1
Bosnia Federation Defense Fund- Saudi Arabia United Arab Emirates, Kuwait, Et. Al., Department of State.....	91	(20)	71
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	26		26
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	7		7
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	502,647	(104,064)	398,584
Claims Court Judges Retirement Fund.....	6		6
Coast Guard General Gift Fund.....	2		2
Cochiti Wet Field Solution, Special Purpose Fund, Interior, Bureau of Indian Affairs.....	2		2
Commissary Funds, Federal Prisons.....	86		86
Community Development Credit Union Revolving Fund, National Credit Union Administration.....	1		1
Conditional Gift Fund, General, Department of State.....	3		3
Construction of Facilities, National Aeronautics and Space Administration.....	2		2
Contributions, American Battle Monuments Commission.....	8		8
Cooperative Fund (Papago), Bureau of Indian Affairs.....	37	(7)	31
Court of Veterans Appeals Retirement Fund.....	3		3
Defense Cooperation Account, Defense.....	1		1
Department of Defense, Education Benefits Fund.....	531	(14)	517
Department of Defense Military Retirement Fund.....	151,510	(12,125)	139,386
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	1		1
Department of the Navy General Gift Fund.....	2		2
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	9		9
Deposits, Outer Continental Shelf Lands Act, Beaufort Sea, Minerals Management Service.....	1,657		1,657
Deposits, Outer Continental Shelf lands Act, Bonus Bids, Minerals Management Service.....	107		107
District of Columbia Federal Pension Liability Trust Fund.....	*		*
District of Columbia Judicial Retirement and Survivors' Annuity Fund.....	3		3
Eisenhower Exchange Fellowship Program Trust Fund.....	14	(7)	8
Employees' Health Benefits Fund, Office of Personnel Management.....	7,311	(1,768)	5,543
Employees' Life Insurance Fund, Office of Personnel Management.....	19,971	(11)	19,960
Endeavor Teacher Fellowship Trust Fund.....	*		*
Escrow Account, National Labor Relations Board.....	14		14
Escrowed Funds for Shared Medical Equipment Purchases, Department of Veterans Affairs.....	2		2
Esther Cattell Schmitt Gift Fund, Treasury.....	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	15,766		15,766
Export-Import Bank of the United States, Liquidating Account.....	832	(4)	828
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration.....	1,285		1,285
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	389		389
Federal Disability Insurance Trust Fund.....	100,744	(28,475)	72,269
Federal Hospital Insurance Trust Fund.....	189,547	(73,884)	115,663
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development.....	147		147
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	9	(1)	8
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	18		18
FHA - Liquidating Account, Housing and Urban Development.....	14,855		14,855
Federal Old-Age and Survivors Insurance Trust Fund.....	771,546	(150,299)	621,248
Federal Ship Financing Escrow Fund, Maritime Administration.....	335	(33)	301
Federal Ship Financing Fund, Fishing Vessels, Liquidating Account, National Oceanic and Atmospheric Administration.....	27	(13)	13

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Federal Ship Financing Fund, Revolving Fund, Maritime Administration.....	45		45
Federal Supplementary Medical Insurance Trust Fund.....	83,322	(45,893)	37,430
Fisheries Promotional Fund, National Oceanic and Atmospheric Administration.....	1		1
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	2		2
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	1		1
Foreign Service Retirement and Disability Fund.....	9,543	(294)	9,249
FSLIC Resolution Fund, The.....	2,055		2,055
Funds Contributed for the Advancement of the Indian Race, Bureau of Indian Affairs.....	*		*
General Post Fund, National Homes, Department of Veterans Affairs.....	39		39
German Democratic Republic Settlement Fund.....	7		7
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*		*
Gifts and Bequests, Treasury.....	1	(*)	1
Gifts and Donations, National Endowment of the Arts.....	*		*
Gifts, Central Intelligence Agency.....	*		*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	5,928	(123)	5,804
Harbor Maintenance Trust Fund.....	1,754	(485)	1,268
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	56	(1)	54
Hazardous Substance Superfund.....	6,449	(1,012)	5,437
Highway Trust Fund.....	51,797	(24,186)	27,610
Indian Tribal Funds, Bureau of Indian Affairs.....	351	(10)	341
Individual Indian Money, Bureau of Indian Affairs.....	64	(20)	44
Inland Waterways Trust Fund.....	429	(86)	343
Israeli Arab Scholarship Program, United States Information Agency.....	5	(*)	5
James Madison Memorial Fellowship Foundation Trust Fund.....	40		40
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	16		16
John C. Stennis Center for Public Service Training and Development.....	9	(1)	9
Judicial Officers Retirement Fund.....	100		100
Judicial Survivors Annuities Fund.....	302	(13)	289
Kennedy Center Revenue Bond Sinking Fund.....	4	(*)	4
Leaking Underground Storage Tank Trust Fund.....	1,237	(52)	1,185
Library of Congress Gift Fund.....	5		5
Library of Congress Trust Fund.....	21		21
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	24		24
National Archives Gift Fund, National Archives and Records Administration.....	2		2
National Archives Trust Fund, National Archives and Records Administration.....	15		15
National Credit Union Share Insurance Fund.....	3,699		3,699
National Institutes of Health Conditional Gift Fund.....	*		*
National Institutes of Health Unconditional Gift Fund.....	15	(1)	14
National Security Education Trust Fund.....	55	(*)	55
National Service Life Insurance Fund, Department of Veterans Affairs.....	12,760	(897)	11,864
National Service Trust, Corporation for National and Community Services.....	353	(8)	345
Native American Institutions Endowment Fund.....	14		14
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	32	(*)	32
Nuclear Waste Disposal Fund, Department of Energy.....	10,089	(154)	9,934
Office of Naval Records and History Fund.....	*		*
Oil Spill Liability Trust Fund.....	1,189	(89)	1,100
Oliver Wendell Holmes Devise Fund, Library of Congress.....	*		*
Operating Fund, National Credit Union Administration.....	43		43
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	13		13
Overseas Private Investment Corporation.....	35		35
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	2,779	(125)	2,654
Panama Canal Commission Compensation Fund.....	88	(10)	78
Panama Canal Commission Dissolution Fund.....	5		5
Patients Benefit Fund, National Institutes of Health.....	*		*
Payments by Alleged Violators of Department of Energy Regulations, Department of Energy.....	251		251
Payments to Copyright Owners, Copyright Office, Library of Congress.....	694	(3)	692
Pension Benefit Guaranty Corporation.....	14,309	(6,000)	8,309

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Postal Service Fund.....	31		31
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	20	(*)	19
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*		*
Prison Industries Fund, Department of Justice.....	51		51
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	137		137
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3		3
Railroad Retirement Account.....	20,601	(1,401)	19,199
Railroad Retirement Supplemental Account.....	51	(7)	44
Reforestation Trust Fund, Forest Service.....	10		10
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Labor.....	34		34
Relief and Rehabilitation, Workmen's Compensation Act, Within the District of Columbia, Department of Labor.....	3		3
Reregistration and Expedited Processing Fund, Environmental Protection Agency..	18		18
Reserve Mobilization Income Insurance Fund, Defense.....	54		54
Retired Employees' Health Benefits Fund, Office of Personnel Management.....	1		1
Revolving Fund for Administrative Expenses, Farm Credit Administration.....	16		16
Saving Association Insurance Fund, The.....	9,426		9,426
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	16		16
Seized Assets Fund, Justice.....	576		576
Servicemen's Group Life Insurance Fund.....	4		4
Smithsonian Endowment Fund, Smithsonian Institution.....	1		1
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	2,359	(430)	1,929
Special Investment Account.....	936		936
Suspense, United States Customs Service.....	196		196
Tax Court Judges Survivors Annuity Fund.....	6	(*)	6
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	26,090		26,090
Treasury Deposit Funds.....	87	(15)	72
Treasury Forfeiture Fund.....	221		221
Tribal Economic Recovery Funds, Bureau of Indian Affairs.....	41		41
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund....	62	(1)	61
Trust Funds, United States Information Agency....	1		1
Unconditional Gift Fund, State.....	*		*
Unemployment Trust Fund.....	91,218	(21,793)	69,425
United States Government Life Insurance Fund, Department of Veterans Affairs....	95	(8)	87
United States Naval Academy General Gift Fund.....	6		6
United States Naval Academy Museum Fund.....	2		2
United States Trustee System Fund, Justice.....	105		105
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	1,299		1,299
Utah Reclamation Mitigation and Conservation Account, Interior.....	78		78
Vaccine Injury Compensation Trust Fund.....	1,342	(49)	1,293
Veterans Reopened Insurance Fund.....	532	(23)	509
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	1,711	(116)	1,595
Voluntary Separation Incentive Fund, Defense.....	937		937
Wage And Hour And Public Contracts Restitution Fund, Labor.....	7		7
War-Risk Insurance Revolving Fund, Maritime Administration.....	27		27
Total Government Account Series.....	2,193,934	(480,287)	1,713,647
Total Nonmarketable.....	2,931,661	(820,115)	2,111,545
Total Interest-bearing Debt.....	6,288,407	(823,900)	5,464,507
Noninterest-bearing Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes.....			270
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement			65
Silver Certificates (Act of June 24, 1967).....			186
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			533
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....			1,531
United States Savings Stamps.....			45
Matured Treasury Bonds, at various interest rates.....			51
Matured Treasury Notes, at various interest rates.....			33,539
Matured United States Savings Bonds.....			5,439
Matured United States Savings Notes.....			55
Matured Government Account Series			649
Other.....			656
Total Subject to the Statutory Debt Limit.....			41,315
Total Noninterest-bearing Debt.....			41,848
Total Public Debt Outstanding.....			5,506,356

TABLE IV - STATEMENT OF GUARANTEED DEBT OF U.S. AGENCIES, MAY 31, 1998

[Compiled from latest reports received by Treasury]

Title and Authorizing Act	Issue Date	Payable ²²	Interest Payable	Rate of Interest	Amount in Millions
Unmatured debt:					
Federal Housing Administration: (Act of June 27, 1934, as amended)					
General Insurance Fund:					
Debentures, Series MM.....	Various	Various	01/01 - 07/01	Various	104
Special Risk Insurance Fund:					
Debentures, Series PP.....	Various	Various	01/01 - 07/01	6-7/8	*
Total Unmatured debt.....					104
Matured debt (Funds for payment on deposit with the United States Treasury):					
Federal Housing Administration:					
Principal.....					1
Interest.....					*
Total Matured debt.....					1
Total					104

TABLE V - GIFTS TO REDUCE THE PUBLIC DEBT

Fiscal Year 1998 ²³		Fiscal Year 1997 Total
APRIL	Fiscal Year to Date	
\$32,467.06	\$572,817.16	\$955,897.15

Note: A Fiscal Year covers the period from October 1 through September 30 of the following year.

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, MAY 31, 1998

Loan Description		Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month ²⁴
				Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Bonds:							
CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,532,206	3,769,600	166,400
DQ8	12	AD5	05/15/05	4,260,758	2,821,958	1,438,800	263,550
DR6	10-3/4	AG8	08/15/05	9,269,713	7,189,713	2,080,000	44,800
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,747,916	8,000	0
DN5	11-3/4	912800 AA7	11/15/14	6,005,584	2,879,984	3,125,600	138,400
DP0	11-1/4	912803 AA1	02/15/15	12,667,799	11,466,999	1,200,800	307,680
DS4	10-5/8	AC7	08/15/15	7,149,916	6,702,556	447,360	15,040
DT2	9-7/8	AE3	11/15/15	6,899,859	5,146,259	1,753,600	94,400
DV7	9-1/4	AF0	02/15/16	7,266,854	7,086,054	180,800	355,200
DW5	7-1/4	AH6	05/15/16	18,823,551	18,565,951	257,600	0
DX3	7-1/2	AK9	11/15/16	18,864,448	18,058,928	805,520	0
DY1	8-3/4	AL7	05/15/17	18,194,169	9,133,849	9,060,320	1,011,520
DZ8	8-7/8	AM5	08/15/17	14,016,858	9,165,658	4,851,200	936,000
EA2	9-1/8	AN3	05/15/18	8,708,639	3,039,839	5,668,800	412,800
EB0	9	AP8	11/15/18	9,032,870	2,090,870	6,942,000	99,200
EC8	8-7/8	AQ6	02/15/19	19,250,798	6,201,198	13,049,600	888,000
ED6	8-1/8	AR4	08/15/19	20,213,832	18,182,152	2,031,680	319,360
EE4	8-1/2	AS2	02/15/20	10,228,868	5,869,268	4,359,600	139,200
EF1	8-3/4	AT0	05/15/20	10,158,883	3,036,643	7,122,240	370,720
EG9	8-3/4	AU7	08/15/20	21,418,606	5,361,486	16,057,120	739,040
EH7	7-7/8	AV5	02/15/21	11,113,373	10,042,973	1,070,400	96,000
EJ3	8-1/8	AW3	05/15/21	11,958,888	4,473,768	7,485,120	112,000
EK0	8-1/8	AX1	08/15/21	12,163,482	6,218,842	5,944,640	536,640
EL8	8	AY9	11/15/21	32,798,394	8,272,519	24,525,875	1,587,075
EM6	7-1/4	AZ6	08/15/22	10,352,790	8,883,190	1,469,600	55,200
EN4	7-5/8	BA0	11/15/22	10,699,626	2,712,426	7,987,200	177,600
EP9	7-1/8	BB8	02/15/23	18,374,361	11,041,561	7,332,800	603,200
EQ7	6-1/4	BC6	08/15/23	22,909,044	18,114,420	4,794,624	54,400
ES3	7-1/2	BD4	11/15/24	11,469,662	3,160,862	8,308,800	21,360
ET1	7-5/8	BE2	02/15/25	11,725,170	3,321,970	8,403,200	129,600
EV6	6-7/8	BF9	08/15/25	12,602,007	10,413,847	2,188,160	32,000
EW4	6	BG7	02/15/26	12,904,916	12,589,316	315,600	0
EX2	6-3/4	BH5	08/15/26	10,893,818	10,148,218	745,600	88,800
EY0	6-1/2	BJ1	11/15/26	11,493,177	10,864,377	628,800	127,200
EZ7	6-5/8	BK8	02/15/27	10,456,071	8,995,271	1,460,800	233,600
FA1	6-3/8	BL6	08/15/27	10,735,756	10,452,556	283,200	0
FB9	6-1/8	BM4	11/15/27	22,518,539	22,467,339	51,200	32,000
Total Treasury Bonds.....				480,658,801	313,452,942	167,205,859	10,187,985

Loan Description			Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month ²⁴
					Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 WN8	C	9-1/4	912820 AP2	08/15/98	11,342,646	7,199,446	4,143,200	80,800
WW8	D	8-7/8	AQ0	11/15/98	9,902,875	4,954,075	4,948,800	92,800
XE7	A	8-7/8	AR8	02/15/99	9,719,623	6,769,223	2,950,400	12,800
XN7	B	9-1/8	AS6	05/15/99	10,047,103	5,920,703	4,126,400	84,800
XW7	C	8	AT4	08/15/99	10,163,644	6,840,319	3,323,325	90,400
3H3	AK	5-3/4	CB1	09/30/99	17,487,287	17,269,687	217,600	0
3K6	AL	5-5/8	CD7	10/31/99	16,823,947	16,606,347	217,600	0
YE6	D	7-7/8	AU1	11/15/99	10,773,960	6,852,360	3,921,600	129,600
3P5	AM	5-5/8	CG0	11/30/99	17,051,198	16,865,598	185,600	0
3R1	AN	5-5/8	CJ4	12/31/99	16,747,060	16,647,860	99,200	0
3U4	Y	5-3/8	CM7	01/31/00	17,502,026	17,502,026	0	0
YN6	A	8-1/2	AV9	02/15/00	10,673,033	8,072,633	2,600,400	12,400
3Y6	Z	5-1/2	CR6	02/29/00	17,776,125	17,776,125	0	0
4A7	AB	5-1/2	CT2	03/31/00	17,206,376	17,206,376	0	0
4C3	AC	5-5/8	CV7	04/30/00	15,633,840	15,633,840	0	0
YW6	B	8-7/8	AW7	05/15/00	10,496,230	5,545,830	4,950,400	0
ZE5	C	8-3/4	AX5	08/15/00	11,080,646	7,382,406	3,698,240	70,560
ZN5	D	8-1/2	AY3	11/15/00	11,519,682	7,095,682	4,424,000	13,200
3M2	X	5-3/4	CF2	11/15/00	16,036,088	16,036,088	0	0
ZX3	A	7-3/4	AZ0	02/15/01	11,312,802	7,975,202	3,337,600	120,000
3W0	S	5-3/8	CP0	02/15/01	15,367,153	15,367,153	0	0
A85	B	8	BA4	05/15/01	12,398,083	8,785,283	3,612,800	111,000
4E9	T	5-5/8	CX3	05/15/01	12,873,747	12,873,747	0	0
B92	C	7-7/8	BB2	08/15/01	12,339,185	8,830,385	3,508,800	99,200
D25	D	7-1/2	BC0	11/15/01	24,226,102	19,930,982	4,295,120	69,920
F49	A	7-1/2	BD8	05/15/02	11,714,397	9,828,637	1,885,760	40,480
G55	B	6-3/8	BE6	08/15/02	23,859,015	22,481,415	1,377,600	94,400
3J9	M	5-7/8	CC9	09/30/02	12,806,814	12,771,614	35,200	0
3L4	N	5-3/4	CE5	10/31/02	11,737,284	11,675,684	61,600	0
3Q3	P	5-3/4	CH8	11/30/02	12,120,580	11,920,580	200,000	0
3S9	Q	5-5/8	CK1	12/31/02	12,052,433	12,052,433	0	0
3V2	C	5-1/2	CN5	01/31/03	13,100,643	13,100,643	0	0
J78	A	6-1/4	BF3	02/15/03	23,562,691	22,884,163	678,528	69,568
3Z3	D	5-1/2	CS4	02/28/03	13,670,354	13,626,354	44,000	0
4B5	E	5-1/2	CU9	03/31/03	14,172,892	14,172,892	0	0
4D1	F	5-3/4	CW5	04/30/03	12,573,258	12,573,258	0	0
L83	B	5-3/4	BG1	08/15/03	28,011,028	27,571,828	439,200	0
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,761,477	193,600	0
P89	B	7-1/4	BJ5	05/15/04	14,440,372	14,426,772	13,600	119,200
Q88	C	7-1/4	BK2	08/15/04	13,346,467	12,826,467	520,000	2,400
R87	D	7-7/8	BL0	11/15/04	14,373,760	14,373,760	0	0
S86	A	7-1/2	BM8	02/15/05	13,834,754	13,834,194	560	0
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,504	0	0
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,580	0	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	15,205,120	4,800	0
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,509,427	4,160	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	16,015,475	0	0
Y55	C	7	BT3	07/15/06	22,740,446	22,740,446	0	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,459,675	0	0
2J0	B	6-1/4	BW6	02/15/07	13,103,678	13,043,294	60,384	0
2U5	C	6-5/8	BX4	05/15/07	13,958,186	13,935,786	22,400	0
3E0	D	6-1/8	CA3	08/15/07	25,636,803	25,616,003	20,800	0
3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,583,412	0	0
4F6	C	5-5/8	CY1	05/15/08	14,775,244	14,775,244	0	0
Total Treasury Notes.....					807,570,790	747,447,513	60,123,277	1,313,528
Treasury Inflation-Indexed Notes:								
CUSIP:	Series:	Interest Rate:						
912827 3A8	J	3-5/8	912820 BZ9	07/15/02	17,031,105	17,031,105	0	0
2M3	A	3-3/8	BV8	01/15/07	16,131,435	16,131,435	0	0
3T7	A	3-5/8	CL9	01/15/08	8,443,338	8,443,338	0	0
Total Inflation-Indexed Notes.....					41,605,878	41,605,878	0	0
Treasury Inflation-Indexed Bonds:								
CUSIP:	Interest Rate:							
912810 FD5	3-5/8		912803 BN2	04/15/28	8,427,373	8,427,373	0	0
Total Inflation-Indexed Bonds.....					8,427,373	8,427,373	0	0
Grand Total.....					1,338,262,842	1,110,933,706	227,329,136	11,501,513

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.

* \$500 thousand or less.

¹ Computed on true discount basis.

² These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

³ The average interest rates for Total Marketable and Total Interest-bearing Debt do not include the Treasury Inflation-indexed securities.

⁴ Includes \$12,358 million of 5-3/8% Treasury Notes Series N-1998, \$21,110 million of 6% Treasury Notes Series AF-1998, and \$649 million of Government Account Series which matured Sunday, May 31, 1998. Settlement will be on Monday, June 1, 1998.

⁵ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

⁶ Pursuant to 31 U.S.C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to \$5,950,000 million.

⁷ Bills are sold by competitive bidding on a bank discount yield basis. The average sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury bill auctions, 13-, 26- and 52- week bills. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.

⁸ For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

⁹ See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.

¹⁰ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

¹¹ Redeemable at par and accrued interest to date of payment at option of representative of deceased owner's estate, provided entire proceeds of redemption are applied to payment of Federal estate taxes on such estate.

¹² Redeemable on demand.

¹³ Amounts issued, retired, and outstanding for Series E and EE Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

¹⁴ Redeemable after 6 months from issue date at option of owner.

¹⁵ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

¹⁶ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

¹⁷ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

¹⁸ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

¹⁹ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

²⁰ Includes \$12,358 million of 5-3/8% Treasury Notes Series N-1998 and \$21,110 million of 6% Treasury Notes Series AF-1998 which matured Sunday, May 31, 1998.

²¹ Represents 5-3/8% and 6% Notes Series 1998 Government Account Series which matured Sunday, May 31, 1998.

²² All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months' notice.

²³ The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

²⁴ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

AUTHORIZING ACTS:

^a All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.

^b Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

TAX STATUS:

^c The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

^d Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

^e These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

Published on the fourth business day of each month.

For sale by the Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402 (202) 512-1800.

The subscription price is \$25.00 per year (domestic), \$31.35 per year (foreign). No single copies are sold.

UNIVERSITY OF FLORIDA



3 1262 09051 6658